

## Commercial Facilities Co.

### FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	8,478,000	12,056,000	42.20%
Earnings Per Share (fils)	17.00	24.00	41.18%
Total Operating Revenue (KWD)	15,108,000	15,455,000	2.30%
Net Operating Profit / (Loss) (KWD)	7,008,000	6,604,000	(5.76%)
Cash Dividends Per Share (fils)	16.00	20.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	5.28%	7.44%	
Return on Average Assets (ROAA)	3.00%	4.26%	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
<b>Assets:</b>			
Current Assets	131,194,000	137,023,000	4.4%
Non-current Assets	148,727,000	149,703,000	0.7%
Total Assets	279,921,000	286,726,000	2.4%

Shareholders' Equity*	160,303,000	163,895,000	2.2%
<b>Liabilities:</b>			
Current Liabilities	75,413,000	61,380,000	(18.6%)
Non-current Liabilities	44,147,000	61,376,000	39.0%
Total Liabilities	119,560,000	122,756,000	2.7%

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	4,944.2	P/E (x)	11.08
Value (KWD '000)	1,274.4	P/BV (x)	0.81
Closing Price (KWD)	0.263	Dividend Yield	7.17%
Book Value Per Share (KWD)	0.323	YTD Share Turnove	0.97%
Current Market Capitalization (KWD Million)	133.6	Beta	0.52

Source: Kamco Research & Boursa Kuwait

Pricing data as of 17-Feb-25

NM: Not Meaningful

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#### Disclosure:

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