

Commercial Facilities Co.

9M-2023 Financial Results Announcement

Profitability	9M-2022	9M-2023	Variance
Net Profit / (Loss) (KWD)	8,131,000	5,483,000	(32.57%)
Earnings Per Share (fils)	16.00	11.00	(31.25%)
Total Operating Revenue (KWD)	9,663,000	10,490,000	8.6%
Net Operating Profit / (Loss) (KWD)	5,491,000	4,712,000	(14.2%)
Return on Average Equity (ROAE)	6.51%	4.89%	
Return on Average Assets (ROAA)	3.67%	2.73%	

Balance Sheet Summary (KWD)	30-Sep-22	30-Sep-23	Variance
Assets:			
Current Assets	153,105,000	129,751,000	(15.3%)
Non-current Assets	136,938,000	144,483,000	5.5%
Total Assets	290,043,000	274,234,000	(5.5%)
Shareholders' Equity*	158,619,000	157,181,000	(0.9%)

Liabilities:

Current Liabilities	70,888,000	61,776,000	(12.9%)
Non-current Liabilities	60,483,000	55,218,000	(8.7%)
Total Liabilities	131,371,000	116,994,000	(10.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	45,029.3	P/E (x)	10.07
Value (KWD '000)	7,790.2	P/BV (x)	0.49
Closing Price (KWD)	0.153	Dividend Yield	9.86%
Book Value Per Share (KWD)	0.310	YTD Share Turnove	8.87%
Current Market Capitalization (KWD Million)	77.7	Beta	0.52

Source: Kamco Research & Boursa Kuwait

Pricing data as of 30-Oct-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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