

Commercial Facilities Co.
Q1-2022 Financial Results Announcement

Profitability	Q1-2021	Q1-2022	Variance
Net Profit / (Loss) (KWD)	4,542,000	4,250,000	(6.43%)
Earnings Per Share (fils)	9.00	8.00	(11.11%)
Total Operating Revenue (KWD)	5,355,000	2,662,000	(50.3%)
Net Operating Profit / (Loss) (KWD)	3,949,000	1,453,000	(63.2%)
Return on Average Equity (ROAE)	9.05%	8.90%	
Return on Average Assets (ROAA)	5.01%	5.05%	

Balance Sheet Summary (KWD)	31-Mar-21	31-Mar-22	Variance
Assets:			
Current Assets	139,284,000	154,517,000	10.9%
Non-current Assets	125,573,000	132,303,000	5.4%
Total Assets	264,857,000	286,820,000	8.3%
Shareholders' Equity*	157,639,000	155,525,000	(1.3%)

Liabilities:

Current Liabilities	46,703,000	69,642,000	49.1%
Non-current Liabilities	60,470,000	61,604,000	1.9%
Total Liabilities	107,173,000	131,246,000	22.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	31,392.8	P/E (x)	8.05
Value (KWD '000)	6,789.2	P/BV (x)	0.72
Closing Price (KWD)	0.209	Dividend Yield	6.79%
Book Value Per Share (KWD)	0.306	YTD Share Turnove	5.85%
Current Market Capitalization (KWD Million)	112.2	Beta	0.53

Source: Kamco Research & Boursa Kuwait

Pricing data as of 9-May-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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