

Commercial Facilities Co.

FY-2022 Financial Results Announcement

Profitability	FY-2021	FY-2022	Variance (%)
Net Profit / (Loss) (KWD)	14,225,000	10,362,000	(27.16%)
Earnings Per Share (fils)	28.00	20.00	(28.57%)
Total Operating Revenue (KWD)	14,877,000	13,266,000	(10.8%)
Net Operating Profit / (Loss) (KWD)	9,969,000	6,367,000	(36.1%)
Cash Dividends Per Share (fils)	15.00	16.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (%)	9.15%	6.50%	
Return on Average Assets (%)	5.29%	3.71%	

Balance Sheet Summary (KWD)	31-Dec-21	31-Dec-22	Variance (%)
Assets:			
Current Assets	138,060,000	147,725,000	7.0%
Non-current Assets	134,798,000	138,296,000	2.6%
Total Assets	272,858,000	286,021,000	4.8%

Shareholders' Equity*	157,987,000	160,994,000	1.9%
Liabilities:			
Current Liabilities	55,775,000	68,791,000	23.3%
Non-current Liabilities	59,049,000	56,181,000	(4.9%)
Total Liabilities	114,824,000	124,972,000	8.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	3,142.9	P/E (x)	8.87
Value (KWD '000)	555.4	P/BV (x)	0.57
Closing Price (KWD)	0.181	Dividend Yield	8.34%
Book Value Per Share (KWD)	0.32	YTD Share Turnover	0.62%
Current Market Capitalization (KWD Million)	91.9	Beta	0.53

Source: Kamco Research & Boursa Kuwait

Pricing data as of 6-Feb-23

NM: Not Meaningful

Note :Full year cash dividends per share includes interim dividends, if any, plus proposed dividends in the FY-2022 results filed with Boursa Kuwait.

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Disclosure:

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