

## Commercial Facilities Co.

### FY-2021 Financial Results Announcement

Profitability	FY-2020	FY-2021	Variance
Net Profit / (Loss) (KWD)	(650,000)	14,225,000	NM
Earnings Per Share (fils)	(1.00)	28.00	NM
Total Operating Revenue (KWD)	8,110,000	14,877,000	83.4%
Net Operating Profit / (Loss) (KWD)	2,398,000	9,969,000	315.7%
Cash Dividends Per Share (fils)	10.00	15.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	9.15%	
Return on Average Assets (ROAA)	NM	5.29%	

Balance Sheet Summary (KWD)	31-Dec-20	31-Dec-21	Variance
<b>Assets:</b>			
Current Assets	135,945,000	138,060,000	1.6%
Non-current Assets	129,024,000	134,798,000	4.5%
Total Assets	264,969,000	272,858,000	3.0%

Shareholders' Equity*	153,085,000	157,987,000	3.2%
<b>Liabilities:</b>			
Current Liabilities	59,370,000	55,775,000	(6.1%)
Non-current Liabilities	52,472,000	59,049,000	12.5%
Total Liabilities	111,842,000	114,824,000	2.7%

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	19,935.7	P/E (x)	8.53
Value (KWD '000)	4,291.4	P/BV (x)	0.77
Closing Price (KWD)	0.226	Dividend Yield	4.19%
Book Value Per Share (KWD)	0.311	YTD Share Turnover	3.71%
Current Market Capitalization (KWD Million)	121.3	Beta	0.5

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Feb-22

NM: Not Meaningful

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#### Disclosure:

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