

Commercial Facilities Co.

FY-2020 Financial Results Announcement

Profitability	FY-2019	FY-2020	Variance
Net Profit / (Loss) (KWD)	13,181,000	(650,000)	NM
Earnings Per Share (fils)	26.00	(1.00)	NM
Total Operating Revenue (KWD)	16,481,000	8,110,000	(50.8%)
Net Operating Profit / (Loss) (KWD)	7,679,000	2,398,000	(68.8%)
Cash Dividends Per Share (fils)	18.00	10.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	8.17%	NM	
Return on Average Assets (ROAA)	4.11%	NM	

Balance Sheet Summary (KWD)	31-Dec-19	31-Dec-20	Variance
Assets:			
Current Assets	148,201,000	135,945,000	(8.3%)
Non-current Assets	167,973,000	129,024,000	(23.2%)
Total Assets	316,174,000	264,969,000	(16.2%)
Shareholders' Equity*	163,958,000	153,085,000	(6.6%)
Liabilities:			
Current Liabilities	86,950,000	59,370,000	(31.7%)
Non-current Liabilities	65,234,000	52,472,000	(19.6%)
Total Liabilities	152,184,000	111,842,000	(26.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	9,785.3	P/E (x)	NM
Value (KWD '000)	1,749.6	P/BV (x)	0.62
Closing Price (KWD)	0.178	Dividend Yield*	9.57%
Book Value Per Share (KWD)	0.301	YTD Share Turnover	1.82%
Current Market Capitalization (KWD Million)	95.5	Beta	0.53

Source: Kamco Invest Research & Boursa Kuwait

Pricing data as of 24-Feb-21

NM: Not Meaningful * Dividend Yield is based on latest paid dividends.

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Disclosure:

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