

## Commercial Facilities Co.

### 9M-2022 Financial Results Announcement

Profitability	9M-2021	9M-2022	Variance
Net Profit / (Loss) (KWD)	12,077,000	8,131,000	(32.67%)
Earnings Per Share (fils)	24.00	16.00	(33.33%)
Total Operating Revenue (KWD)	12,442,000	9,663,000	(22.3%)
Net Operating Profit / (Loss) (KWD)	8,978,000	5,491,000	(38.8%)
Return on Average Equity (ROAE)	13.97%	6.46%	
Return on Average Assets (ROAA)	7.78%	3.64%	

Balance Sheet Summary (KWD)	30-Sep-21	30-Sep-22	Variance
<b>Assets:</b>			
Current Assets	138,907,000	153,105,000	10.2%
Non-current Assets	135,355,000	136,938,000	1.2%
Total Assets	274,262,000	290,043,000	5.8%
Shareholders' Equity*	159,622,000	158,619,000	(0.6%)

#### Liabilities:

Current Liabilities	51,236,000	70,888,000	38.4%
Non-current Liabilities	63,358,000	60,483,000	(4.5%)
Total Liabilities	114,594,000	131,371,000	14.6%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	50,686.6	P/E (x)	9.24
Value (KWD '000)	10,497.5	P/BV (x)	0.60
Closing Price (KWD)	0.177	Dividend Yield	8.02%
Book Value Per Share (KWD)	0.312	YTD Share Turnove	9.4%
Current Market Capitalization (KWD Million)	95.0	Beta	0.54

Source: Kamco Research & Boursa Kuwait

Pricing data as of 25-Oct-22

NM: Not Meaningful

[kamcoinvest.com](http://kamcoinvest.com)

#### Disclosure:

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