

Commercial Facilities Co.

9M-2021 Financial Results Announcement

Profitability	9M-2020	9M-2021	Variance
Net Profit / (Loss) (KWD)	(9,847,000)	12,077,000	NM
Earnings Per Share (fils)	(19.00)	24.00	NM
Total Operating Revenue (KWD)	(2,482,000)	12,442,000	NM
Net Operating Profit / (Loss) (KWD)	(6,930,000)	8,978,000	NM
Return on Average Equity (ROAE)	NM	13.97%	
Return on Average Assets (ROAA)	NM	7.78%	

Balance Sheet Summary (KWD)	30-Sep-20	30-Sep-21	Variance
Assets:			
Current Assets	138,317,000	138,907,000	0.4%
Non-current Assets	134,034,000	135,355,000	1.0%
Total Assets	272,351,000	274,262,000	0.7%
Shareholders' Equity*	144,996,000	159,622,000	10.1%

Liabilities:

Current Liabilities	67,963,000	51,236,000	(24.6%)
Non-current Liabilities	59,357,000	63,358,000	6.7%
Total Liabilities	127,320,000	114,594,000	(10.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	66,649.7	P/E (x)	5.37
Value (KWD '000)	12,916.3	P/BV (x)	0.72
Closing Price (KWD)	0.213	Dividend Yield	4.44%
Book Value Per Share (KWD)	0.314	YTD Share Turnover	12.42%
Current Market Capitalization (KWD Million)	114.3	Beta	0.5

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Nov-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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