

Commercial Facilities Co.

1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	3,009,000	5,610,000	86.44%
Earnings Per Share (fils)	6.00	11.00	83.33%
Total Operating Revenue (KWD)	6,396,000	7,217,000	12.84%
Net Operating Profit / (Loss) (KWD)	2,567,000	3,375,000	31.48%
Return on Average Equity (ROAE)	4.20%	7.08%	
Return on Average Assets (ROAA)	2.35%	4.02%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
Assets:			
Current Assets	132,480,000	131,804,000	(0.5%)
Non-current Assets	139,289,000	148,004,000	6.3%
Total Assets	271,769,000	279,808,000	3.0%
Shareholders' Equity*	155,537,000	157,408,000	1.2%

Liabilities:

Current Liabilities	58,440,000	68,404,000	17.0%
Non-current Liabilities	57,734,000	53,936,000	(6.6%)
Total Liabilities	116,174,000	122,340,000	5.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	26,965.6	P/E (x)	8.53
Value (KWD '000)	4,859.0	P/BV (x)	0.60
Closing Price (KWD)	0.186	Dividend Yield	8.11%
Book Value Per Share (KWD)	0.310	YTD Share Turnove	5.31%
Current Market Capitalization (KWD Million)	94.5	Beta	0.51

Source: Kamco Research & Boursa Kuwait

Pricing data as of 31-Jul-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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