

Commercial Facilities Co.
February 20, 2020
Kuwait Stock Exchange FY-2019 Financial Results Announcement

Profitability	FY-2018	FY-2019	Variance
Net Profit / (Loss) (KWD)	9,934,000	13,181,000	32.7%
Earnings Per Share (fils)	20.00	26.00	30.0%
Total Operating Revenue (KWD)	15,281,000	16,481,000	7.9%
Gross Profit / (Loss) (KWD)	6,050,000	7,679,000	26.9%
Cash Dividends Per Share (fils)	0.00	18.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	6.27%	8.17%	
Return on Average Assets (ROAA)	3.05%	4.11%	

Balance Sheet Summary (KWD)	31-Dec-18	31-Dec-19	Variance
Assets:			
Current Assets	154,031,000	148,201,000	(3.8%)
Non-current Assets	171,197,000	167,973,000	(1.9%)
Total Assets	325,228,000	316,174,000	(2.8%)

Shareholders' Equity*	158,537,000	163,958,000	3.4%
Liabilities:			
Current Liabilities	83,173,000	86,950,000	4.5%
Non-current Liabilities	83,495,000	65,234,000	(21.9%)
Total Liabilities	166,668,000	152,184,000	(8.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	13,469.6	P/E (x)	8.14
Value (KWD '000)	2,854.1	P/BV (x)	0.65
Closing Price (KWD)	0.200	Dividend Yield	8.05%
Book Value Per Share (KWD)	0.323	YTD Share Turnover	2.51%
Current Market Capitalization (KWD Million)	107.4	Beta	0.56

Source: Kamco Research & Boursa Kuwait

NM: Not Meaningful

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Disclosure:

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