

Commercial Facilities Co.

Q1-2021 Financial Results Announcement

Profitability	Q1-2020	Q1-2021	Variance
Net Profit / (Loss) (KWD)	(7,327,000)	4,542,000	NM
Earnings Per Share (fils)	(14.00)	9.00	NM
Total Operating Revenue (KWD)	(3,206,000)	5,355,000	NM
Net Operating Profit / (Loss) (KWD)	(5,063,000)	3,949,000	NM
Return on Average Equity (ROAE)	1.86%	7.13%	
Return on Average Assets (ROAA)	0.95%	3.95%	

Balance Sheet Summary (KWD)	31-Mar-20	31-Mar-21	Variance
Assets:			
Current Assets	149,431,000	139,284,000	(6.8%)
Non-current Assets	153,487,000	125,573,000	(18.2%)
Total Assets	302,918,000	264,857,000	(12.6%)
Shareholders' Equity*	156,858,000	157,639,000	0.5%

Liabilities:

Current Liabilities	66,647,000	46,703,000	(29.9%)
Non-current Liabilities	79,380,000	60,470,000	(23.8%)
Total Liabilities	146,027,000	107,173,000	(26.61%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	23,049.8	P/E (x)	9.09
Value (KWD '000)	4,162.5	P/BV (x)	0.65
Closing Price (KWD)	0.190	Dividend Yield	4.98%
Book Value Per Share (KWD)	0.310	YTD Share Turnover	4.29%
Current Market Capitalization (KWD Million)	102.0	Beta	0.5

Source: Kamco Research & Boursa Kuwait

Pricing data as of 5-May-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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