

## Commercial Facilities Co.

### 1H-2021 Financial Results Announcement

Profitability	1H-2020	1H-2021	Variance
Net Profit / (Loss) (KWD)	(12,852,000)	7,295,000	NM
Earnings Per Share (fils)	(25.00)	14.00	NM
Total Operating Revenue (KWD)	(5,517,000)	8,064,000	NM
Net Operating Profit / (Loss) (KWD)	(8,627,000)	5,673,000	NM
Return on Average Equity (ROAE)	NM	13.13%	
Return on Average Assets (ROAA)	NM	7.05%	

Balance Sheet Summary (KWD)	30-Jun-20	30-Jun-21	Variance
<b>Assets:</b>			
Current Assets	144,938,000	139,708,000	(3.6%)
Non-current Assets	146,154,000	122,365,000	(16.3%)
Total Assets	291,092,000	262,073,000	(10.0%)
Shareholders' Equity*	142,105,000	154,838,000	9.0%

#### Liabilities:

Current Liabilities	76,844,000	46,894,000	(39.0%)
Non-current Liabilities	72,108,000	60,296,000	(16.4%)
Total Liabilities	148,952,000	107,190,000	(28.0%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	43,081.0	P/E (x)	5.56
Value (KWD '000)	8,141.0	P/BV (x)	0.70
Closing Price (KWD)	0.202	Dividend Yield	4.69%
Book Value Per Share (KWD)	0.305	YTD Share Turnover	8.03%
Current Market Capitalization (KWD Million)	108.4	Beta	0.5

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Aug-21

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest