

Commercial Facilities Co.

9M-2024 Financial Results Announcement

| | 9M-2023 | 9M-2024 | Variance |
|-------------------------------------|------------|------------|----------|
| Net Profit / (Loss) (KWD) | 5,483,000 | 10,176,000 | 85.59% |
| Earnings Per Share (fils) | 11.00 | 20.00 | 81.82% |
| Total Operating Revenue (KWD) | 10,490,000 | 12,221,000 | 16.50% |
| Net Operating Profit / (Loss) (KWD) | 4,712,000 | 6,389,000 | 35.59% |
| Return on Average Equity (ROAE) | 4.89% | 8.25% | |
| Return on Average Assets (ROAA) | 2.73% | 4.75% | |

| Balance Sheet Summary (KWD) | 30-Sep-23 | 30-Sep-24 | Variance |
|-----------------------------|-------------|-------------|----------|
| Assets: | | | |
| Current Assets | 129,751,000 | 132,016,000 | 1.7% |
| Non-current Assets | 144,483,000 | 148,415,000 | 2.7% |
| Total Assets | 274,234,000 | 280,431,000 | 2.3% |
| Shareholders' Equity* | 157,181,000 | 162,064,000 | 3.1% |

Liabilities:

| | | | |
|-------------------------|-------------|-------------|--------|
| Current Liabilities | 61,776,000 | 66,529,000 | 7.7% |
| Non-current Liabilities | 55,218,000 | 51,777,000 | (6.2%) |
| Total Liabilities | 116,994,000 | 118,306,000 | 1.1% |

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

| | | | |
|---|----------|-------------------|-------|
| Volume (Shrs '000) | 45,394.0 | P/E (x) | 8.41 |
| Value (KWD '000) | 8,619.7 | P/BV (x) | 0.68 |
| Closing Price (KWD) | 0.218 | Dividend Yield | 6.92% |
| Book Value Per Share (KWD) | 0.319 | YTD Share Turnove | 8.94% |
| Current Market Capitalization (KWD Million) | 110.7 | Beta | 0.51 |

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Nov-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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