

Coast Investment & Development Co.

FY-2021 Financial Results Announcement

Profitability	FY-2020	FY-2021	Variance
Net Profit / (Loss) (KWD)	(10,191,234)	3,919,495	NM
Earnings Per Share (fils)	(21.92)	8.43	NM
Total Operating Revenue (KWD)	(2,529,639)	5,441,222	NM
Net Operating Profit / (Loss) (KWD)	(3,651,776)	4,167,945	NM
Cash Dividends Per Share (fils)	0.00	5.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	8.14%	
Return on Average Assets (ROAA)	NM	7.88%	

Balance Sheet Summary (KWD)	31-Dec-20	31-Dec-21	Variance
Assets:			
Current Assets	5,224,574	5,476,293	4.8%
Non-current Assets	43,175,200	45,606,943	5.6%
Total Assets	48,399,774	51,083,236	5.5%

Shareholders' Equity*	46,943,435	49,359,125	5.1%
Liabilities:			
Current Liabilities	1,117,568	1,436,803	28.6%
Non-current Liabilities	306,691	268,402	(12.5%)
Total Liabilities	1,424,259	1,705,205	19.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	77,515.1	P/E (x)	12.46
Value (KWD '000)	8,549.6	P/BV (x)	0.99
Closing Price (KWD)	0.105	Dividend Yield	4.45%
Book Value Per Share (KWD)	0.114	YTD Share Turnover	16.67%
Current Market Capitalization (KWD Million)	48.8	Beta	1.30

Source: Kamco Research & Boursa Kuwait

NM: Not Meaningful

Pricing data as of 23-Mar-22

kamcoinvest.com

Disclosure:

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