

Coast Investment & Development Co.

1H-2023 Financial Results Announcement

Profitability	1H-2022	1H-2023	Variance
Net Profit / (Loss) (KWD)	536,082	(916,143)	NM
Earnings Per Share (fils)	1.15	(1.97)	NM
Total Operating Revenue (KWD)	1,205,800	(342,368)	NM
Net Operating Profit / (Loss) (KWD)	551,293	(919,996)	NM
Return on Average Equity (ROAE)	5.43%	2.38%	
Return on Average Assets (ROAA)	5.14%	2.26%	

Balance Sheet Summary (KWD)	30-Jun-22	30-Jun-23	Variance
Assets:			
Current Assets	6,056,906	2,570,168	(58%)
Non-current Assets	44,853,591	45,308,375	1%
Total Assets	50,910,497	47,878,543	(6%)
Shareholders' Equity*	47,052,909	46,435,718	(1%)

Liabilities:

Current Liabilities	3,592,195	1,223,121	(66%)
Non-current Liabilities	246,224	219,704	(11%)
Total Liabilities	3,838,419	1,442,825	(62%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	25,885.6	P/E (x)	34.22
Value (KWD '000)	2,136.8	P/BV (x)	0.82
Closing Price (KWD)	0.082	Dividend Yield	6.10%
Book Value Per Share (KWD)	0.100	YTD Share Turnove	5.57%
Current Market Capitalization (KWD Million)	38.1	Beta	1.27

Source: Kamco Research & Boursa Kuwait

Pricing data as of 27-Jul-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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