

## Credit Rating & Collection Co.

### 1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	(99,807)	(149,843)	NM
Earnings Per Share (fils)	(0.60)	(0.91)	NM
Total Operating Revenue (KWD)	76,998	79,731	3.55%
Net Operating Profit / (Loss) (KWD)	(99,303)	(149,085)	NM
Return on Average Equity (ROAE)	3.21%	NM	
Return on Average Assets (ROAA)	3.07%	NM	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
<b>Assets:</b>			
Current Assets	493,356	415,833	(15.7%)
Non-current Assets	4,697,141	4,733,315	0.8%
Total Assets	5,190,497	5,149,148	(0.8%)
Shareholders' Equity*	4,953,726	4,959,871	0.1%

#### Liabilities:

Current Liabilities	124,684	113,765	(8.8%)
Non-current Liabilities	86,478	48,354	(44.1%)
Total Liabilities	211,162	162,119	(23.2%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	105,759.4	P/E (x)	NM
Value (KWD '000)	5,820.7	P/BV (x)	1.43
Closing Price (KWD)	0.043	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.030	YTD Share Turnove	64.10%
Current Market Capitalization (KWD Million)	7.1	Beta	0.12

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Aug-24

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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