

## Credit Rating & Collection Co.

### Q1-2024 Financial Results Announcement

	Q1-2023	Q1-2024	Variance
Net Profit / (Loss) (KWD)	(43,887)	(32,315)	NM
Earnings Per Share (fils)	(0.27)	(0.20)	NM
Total Operating Revenue (KWD)	37,812	64,967	71.8%
Net Operating Profit / (Loss) (KWD)	(43,646)	(31,960)	NM
Return on Average Equity (ROAE)	1.52%	1.22%	
Return on Average Assets (ROAA)	1.46%	1.17%	

Balance Sheet Summary (KWD)	31-Mar-23	31-Mar-24	Variance
<b>Assets:</b>			
Current Assets	542,354	612,521	12.9%
Non-current Assets	4,691,559	4,737,485	1.0%
Total Assets	5,233,913	5,350,006	2.2%
Shareholders' Equity*	5,006,745	5,079,530	1.5%

#### Liabilities:

Current Liabilities	121,465	144,833	19.2%
Non-current Liabilities	80,386	98,866	23.0%
Total Liabilities	201,851	243,699	20.7%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	219.8	P/E (x)	62.31
Value (KWD '000)	4.8	P/BV (x)	0.76
Closing Price (KWD)	0.023	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.031	YTD Share Turnove	0.13%
Current Market Capitalization (KWD Million)	3.8	Beta	0.10

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-May-24

NM: Not Meaningful

[kamcoinvest.com](http://kamcoinvest.com)

#### Disclosure:

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