

## **Commercial Facilities Co.**

## **1H-2025 Financial Results Announcement**

Net Profit / (Loss) (KWD)					
Earnings Per Share (fils) 11.00 17.00 54.55%  Total Operating Revenue (KWD) 7,217,000 7,745,000 7.32%  Net Operating Profit / (Loss) (KWD) 3,375,000 3,358,000 (0.50%)  Cash Dividends Per Share (fils) 18.00 18.0		1H-2024	1H-2025	Variance	
Earnings Per Share (fils) 11.00 17.00 54.55%  Total Operating Revenue (KWD) 7,217,000 7,745,000 7.32%  Net Operating Profit / (Loss) (KWD) 3,375,000 3,358,000 (0.50%)  Cash Dividends Per Share (fils) 18.00 18.00  Bonus Shares (%) 0.0% 0.0%  Return on Average Equity (ROAE) 6.50% 8.14%  Return on Average Assets (ROAA) 3.69% 4.61%  Balance Sheet Summary (KWD) 30-Jun-24 30-Jun-25 Variance  Assets:  Current Assets 131,804,000 137,716,000 4.49%  Non-current Assets 148,004,000 146,162,000 (1.24%)  Total Assets 279,808,000 283,878,000 1.45%  Shareholders' Equity* 157,408,000 161,865,000 2.83%  Liabilities:  Current Liabilities 68,404,000 46,726,000 33.44%  Total Liabilities 53,936,000 75,210,000 39.44%  Total Liabilities 122,340,000 121,936,000 (0.33%)  *Shareholders' equity may include minority interest  Year-to-Date Trading Indicators & Current Valuation Multiples  Volume (Shrs '000) 47,339.1 P/E (x) 9.30  Value (KWD '000) 12,262.0 P/BV (x) 0.75  Closing Price (KWD) 0.339 P/E (X) 9.30  Polividend Yield 7.92%  Book Value Per Share (KWD) 0.319 P/D Share Turnove 9.32%	Net Profit / (Loss) (KWD)	5,610,000	8,427,000	50.21%	
Net Operating Profit / (Loss) (KWD)         3,375,000         3,358,000         (0.50%)           Cash Dividends Per Share (fils)         18.00         18.00         18.00           Bonus Shares (%)         0.0%         0.0%         0.0%           Return on Average Equity (ROAE)         6.50%         8.14%         8.14%           Return on Average Assets (ROAA)         3.69%         4.61%         4.61%           Balance Sheet Summary (KWD)         30-Jun-24         30-Jun-25         Variance           Assets:         Current Assets         131,804,000         137,716,000         4.49%           Non-current Assets         148,004,000         146,162,000         (1.24%)           Total Assets         279,808,000         283,878,000         1.45%           Shareholders' Equity*         157,408,000         161,865,000         2.83%           Liabilities:         68,404,000         46,726,000         (31.69%)           Non-current Liabilities         53,936,000         75,210,000         39.44%           Total Liabilities         122,340,000         121,936,000         (0.33%)           *Shareholders' equity may include minority interest         Year-to-Date Trading Indicators & Current Valuation Multiples           Volume (Shrs '000)         47,339.1         <	Earnings Per Share (fils)	11.00	17.00		
Cash Dividends Per Share (fils)         18.00         18.00         18.00           Bonus Shares (%)         0.0%         0.0%         0.0%           Return on Average Equity (ROAE)         6.50%         8.14%           Return on Average Assets (ROAA)         3.69%         4.61%           Balance Sheet Summary (KWD)         30-Jun-24         30-Jun-25         Variance           Assets:           Current Assets         131,804,000         137,716,000         4.49%           Non-current Assets         148,004,000         146,162,000         (1.24%)           Total Assets         279,808,000         283,878,000         1.45%           Shareholders' Equity*         157,408,000         161,865,000         2.83%           Liabilities:           Current Liabilities         68,404,000         46,726,000         (31.69%)           Non-current Liabilities         53,936,000         75,210,000         39.44%           Total Liabilities         122,340,000         121,936,000         (0.33%)           * Shareholders' equity may include minority interest           Year-to-Date Trading Indicators & Current Valuation Multiples           Volume (Shrs '000)         47,339.1         P/E	Total Operating Revenue (KWD)	7,217,000	7,745,000	7.32%	
Cash Dividends Per Share (fils)         18.00         18.00         18.00           Bonus Shares (%)         0.0%         0.0%         0.0%           Return on Average Equity (ROAE)         6.50%         8.14%           Return on Average Assets (ROAA)         3.69%         4.61%           Balance Sheet Summary (KWD)         30-Jun-24         30-Jun-25         Variance           Assets:           Current Assets         131,804,000         137,716,000         4.49%           Non-current Assets         148,004,000         146,162,000         (1.24%)           Total Assets         279,808,000         283,878,000         1.45%           Shareholders' Equity*         157,408,000         161,865,000         2.83%           Liabilities:           Current Liabilities         68,404,000         46,726,000         (31.69%)           Non-current Liabilities         53,936,000         75,210,000         39.44%           Total Liabilities         122,340,000         121,936,000         (0.33%)           * Shareholders' equity may include minority interest           Year-to-Date Trading Indicators & Current Valuation Multiples           Volume (Shrs '000)         47,339.1         P/E	Net Operating Profit / (Loss) (KWD)	3,375,000	3,358,000		
Bonus Shares (%)         0.0%         0.0%           Return on Average Equity (ROAE)         6.50%         8.14%           Return on Average Assets (ROAA)         3.69%         4.61%           Balance Sheet Summary (KWD)         30-Jun-24         30-Jun-25         Variance           Assets:           Current Assets         131,804,000         137,716,000         4.49%           Non-current Assets         148,004,000         146,162,000         (1.24%)           Total Assets         279,808,000         283,878,000         1.45%           Shareholders' Equity*         157,408,000         161,865,000         2.83%           Liabilities:           Current Liabilities         68,404,000         46,726,000         (31.69%)           Non-current Liabilities         53,936,000         75,210,000         39.44%           Total Liabilities         122,340,000         121,936,000         (0.33%)           * Shareholders' equity may include minority interest           Year-to-Date Trading Indicators & Current Valuation Multiples           Volume (Shrs '000)         47,339.1         P/E (x)         9.30           Value (KWD '000)         12,262.0         D/BV (x) <td>Cash Dividends Per Share (fils)</td> <td></td> <td>18.00</td> <td>, ,</td>	Cash Dividends Per Share (fils)		18.00	, ,	
Return on Average Assets (ROAA)         3.69%         4.61%           Balance Sheet Summary (KWD)         30-Jun-24         30-Jun-25         Variance           Assets:         Current Assets         131,804,000         137,716,000         4.49%           Non-current Assets         148,004,000         146,162,000         (1.24%)           Total Assets         279,808,000         283,878,000         1.45%           Shareholders' Equity*         157,408,000         161,865,000         2.83%           Liabilities:         Current Liabilities         68,404,000         46,726,000         (31.69%)           Non-current Liabilities         53,936,000         75,210,000         39.44%           Total Liabilities         122,340,000         121,936,000         (0.33%)           *Shareholders' equity may include minority interest         Year-to-Date Trading Indicators & Current Valuation Multiples           Volume (Shrs '000)         47,339.1         P/E (x)         9.30           Value (KWD '000)         12,262.0         P/BV (x)         0.75           Closing Price (KWD)         0.238         Dividend Yield         7.92%           Book Value Per Share (KWD)         0.319         YTD Share Turnove         9.32%		0.0%	0.0%		
Balance Sheet Summary (KWD)   30-Jun-24   30-Jun-25   Variance	Return on Average Equity (ROAE)	6.50%	8.14%		
Assets: Current Assets 131,804,000 137,716,000 4.49% Non-current Assets 148,004,000 146,162,000 (1.24%) Total Assets 279,808,000 283,878,000 1.45%  Shareholders' Equity* 157,408,000 161,865,000 2.83%  Liabilities: Current Liabilities 68,404,000 46,726,000 (31.69%) Non-current Liabilities 53,936,000 75,210,000 39.44%  Total Liabilities 122,340,000 121,936,000 (0.33%) *Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples  Volume (Shrs '000) 47,339.1 P/E (x) 9.30 Value (KWD '000) 12,262.0 P/BV (x) 0.75 Closing Price (KWD) 0.238 Dividend Yield 7.92% Book Value Per Share (KWD) 9.32%	Return on Average Assets (ROAA)	3.69%	4.61%		
Current Assets       131,804,000       137,716,000       4.49%         Non-current Assets       148,004,000       146,162,000       (1.24%)         Total Assets       279,808,000       283,878,000       1.45%         Shareholders' Equity*       157,408,000       161,865,000       2.83%         Liabilities:       Current Liabilities       68,404,000       46,726,000       (31.69%)         Non-current Liabilities       53,936,000       75,210,000       39.44%         Total Liabilities       122,340,000       121,936,000       (0.33%)         * Shareholders' equity may include minority interest       Year-to-Date Trading Indicators & Current Valuation Multiples         Volume (Shrs '000)       47,339.1       P/E (x)       9.30         Value (KWD '000)       12,262.0       P/BV (x)       0.75         Closing Price (KWD)       0.238       Dividend Yield       7.92%         Book Value Per Share (KWD)       0.319       YTD Share Turnove       9.32%	Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance	
Non-current Assets 148,004,000 146,162,000 (1.24%) Total Assets 279,808,000 283,878,000 1.45%  Shareholders' Equity* 157,408,000 161,865,000 2.83%  Liabilities:  Current Liabilities 68,404,000 46,726,000 (31.69%) Non-current Liabilities 53,936,000 75,210,000 39.44%  Total Liabilities 122,340,000 121,936,000 (0.33%) *Shareholders' equity may include minority interest  Year-to-Date Trading Indicators & Current Valuation Multiples  Volume (Shrs '000) 47,339.1 P/E (x) 9.30  Value (KWD '000) 12,262.0 P/BV (x) 0.75  Closing Price (KWD) 0.238 Dividend Yield 7.92% Book Value Per Share (KWD) 9.32%	Assets:				
Total Assets 279,808,000 283,878,000 1.45%  Shareholders' Equity* 157,408,000 161,865,000 2.83%  Liabilities:  Current Liabilities 68,404,000 46,726,000 (31.69%)  Non-current Liabilities 53,936,000 75,210,000 39.44%  Total Liabilities 122,340,000 121,936,000 (0.33%)  * Shareholders' equity may include minority interest  Year-to-Date Trading Indicators & Current Valuation Multiples  Volume (Shrs '000) 47,339.1 P/E (x) 9.30  Value (KWD '000) 12,262.0 P/BV (x) 0.75  Closing Price (KWD) 0.238 Dividend Yield 7.92%  Book Value Per Share (KWD) 9.329	Current Assets	131,804,000	137,716,000	4.49%	
Shareholders' Equity*         157,408,000         161,865,000         2.83%           Liabilities:         68,404,000         46,726,000         (31.69%)           Non-current Liabilities         53,936,000         75,210,000         39.44%           Total Liabilities         122,340,000         121,936,000         (0.33%)           * Shareholders' equity may include minority interest           Year-to-Date Trading Indicators & Current Valuation Multiples           Volume (Shrs '000)         47,339.1         P/E (x)         9.30           Value (KWD '000)         12,262.0         P/BV (x)         0.75           Closing Price (KWD)         0.238         Dividend Yield         7.92%           Book Value Per Share (KWD)         0.319         YTD Share Turnove         9.32%	Non-current Assets	148,004,000	146,162,000	(1.24%)	
Liabilities:         Current Liabilities       68,404,000       46,726,000       (31.69%)         Non-current Liabilities       53,936,000       75,210,000       39.44%         Total Liabilities       122,340,000       121,936,000       (0.33%)         * Shareholders' equity may include minority interest         Year-to-Date Trading Indicators & Current Valuation Multiples         Volume (Shrs '000)       47,339.1       P/E (x)       9.30         Value (KWD '000)       12,262.0       P/BV (x)       0.75         Closing Price (KWD)       0.238       Dividend Yield       7.92%         Book Value Per Share (KWD)       0.319       YTD Share Turnove       9.32%	Total Assets	279,808,000	283,878,000	1.45%	
Current Liabilities         68,404,000         46,726,000         (31.69%)           Non-current Liabilities         53,936,000         75,210,000         39.44%           Total Liabilities         122,340,000         121,936,000         (0.33%)           * Shareholders' equity may include minority interest         Year-to-Date Trading Indicators & Current Valuation Multiples           Volume (Shrs '000)         47,339.1         P/E (x)         9.30           Value (KWD '000)         12,262.0         P/BV (x)         0.75           Closing Price (KWD)         0.238         Dividend Yield         7.92%           Book Value Per Share (KWD)         0.319         YTD Share Turnove         9.32%	Shareholders' Equity*	157,408,000	161,865,000	2.83%	
Non-current Liabilities         53,936,000         75,210,000         39.44%           Total Liabilities         122,340,000         121,936,000         (0.33%)           * Shareholders' equity may include minority interest           Year-to-Date Trading Indicators & Current Valuation Multiples           Volume (Shrs '000)         47,339.1         P/E (x)         9.30           Value (KWD '000)         12,262.0         P/BV (x)         0.75           Closing Price (KWD)         0.238         Dividend Yield         7.92%           Book Value Per Share (KWD)         0.319         YTD Share Turnove         9.32%	Liabilities:				
Total Liabilities 122,340,000 121,936,000 (0.33%) * Shareholders' equity may include minority interest  Year-to-Date Trading Indicators & Current Valuation Multiples  Volume (Shrs '000) 47,339.1 P/E (x) 9.30  Value (KWD '000) 12,262.0 P/BV (x) 0.75  Closing Price (KWD) 0.238 Dividend Yield 7.92%  Book Value Per Share (KWD) 0.319 YTD Share Turnove 9.32%	Current Liabilities	68,404,000	46,726,000	(31.69%)	
* Shareholders' equity may include minority interest  Year-to-Date Trading Indicators & Current Valuation Multiples  Volume (Shrs '000) 47,339.1 P/E (x) 9.30  Value (KWD '000) 12,262.0 P/BV (x) 0.75  Closing Price (KWD) 0.238 Dividend Yield 7.92%  Book Value Per Share (KWD) 0.319 YTD Share Turnove 9.32%	Non-current Liabilities	53,936,000	75,210,000	39.44%	
Year-to-Date Trading Indicators & Current Valuation MultiplesVolume (Shrs '000)47,339.1P/E (x)9.30Value (KWD '000)12,262.0P/BV (x)0.75Closing Price (KWD)0.238Dividend Yield7.92%Book Value Per Share (KWD)0.319YTD Share Turnove9.32%		122,340,000	121,936,000	(0.33%)	
Volume (Shrs '000)       47,339.1       P/E (x)       9.30         Value (KWD '000)       12,262.0       P/BV (x)       0.75         Closing Price (KWD)       0.238       Dividend Yield       7.92%         Book Value Per Share (KWD)       0.319       YTD Share Turnove       9.32%					
Value (KWD '000)       12,262.0       P/BV (x)       0.75         Closing Price (KWD)       0.238       Dividend Yield       7.92%         Book Value Per Share (KWD)       0.319       YTD Share Turnove       9.32%	Year-to-Date Trading Indicators & Current Valuation Multiples				
Closing Price (KWD)  0.238 Dividend Yield  7.92%  Book Value Per Share (KWD)  7.92%  YTD Share Turnove  9.32%	Volume (Shrs '000)	47,339.1	P/E (x)	9.30	
Book Value Per Share (KWD)  0.319 YTD Share Turnove 9.32%	Value (KWD '000)	12,262.0	P/BV (x)	0.75	
,	Closing Price (KWD)	0.238	Dividend Yield	7.92%	
Current Market Capitalization (KWD Million) 120.9 Beta 0.52	Book Value Per Share (KWD)	0.319	YTD Share Turnove	9.32%	
	Current Market Capitalization (KWD Million)	120.9	Beta	0.52	

Source: Kamco Research & Boursa Kuwait

NM: Not Meaningful

Pricing data as of 17-Aug-25

## kamcoinvest.com

## Disclosure:

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