

Commercial Facilities Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	5,610,000	8,427,000	50.21%
Earnings Per Share (fils)	11.00	17.00	54.55%
Total Operating Revenue (KWD)	7,217,000	7,745,000	7.32%
Net Operating Profit / (Loss) (KWD)	3,375,000	3,358,000	(0.50%)
Cash Dividends Per Share (fils)	18.00	18.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	6.50%	8.14%	
Return on Average Assets (ROAA)	3.69%	4.61%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	131,804,000	137,716,000	4.49%
Non-current Assets	148,004,000	146,162,000	(1.24%)
Total Assets	279,808,000	283,878,000	1.45%

Shareholders' Equity*	157,408,000	161,865,000	2.83%
Liabilities:			
Current Liabilities	68,404,000	46,726,000	(31.69%)
Non-current Liabilities	53,936,000	75,210,000	39.44%
Total Liabilities	122,340,000	121,936,000	(0.33%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	47,339.1	P/E (x)	9.30
Value (KWD '000)	12,262.0	P/BV (x)	0.75
Closing Price (KWD)	0.238	Dividend Yield	7.92%
Book Value Per Share (KWD)	0.319	YTD Share Turnove	9.32%
Current Market Capitalization (KWD Million)	120.9	Beta	0.52

Source: Kamco Research & Boursa Kuwait

Pricing data as of 17-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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