

Livestock Transport & Trading Co.

FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	118,274	(4,987,764)	NM
Earnings Per Share (fils)	0.57	(23.84)	NM
Total Operating Revenue (KWD)	46,831,274	45,622,273	(2.58%)
Net Operating Profit / (Loss) (KWD)	758,386	(4,243,242)	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	0.39%	NM	
Return on Average Assets (ROAA)	0.21%	NM	
Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
Assets:			
Current Assets	18,669,478	17,272,418	(7.5%)
Non-current Assets	36,482,778	38,666,502	6.0%
Total Assets	55,152,256	55,938,920	1.4%
Shareholders' Equity*	30,652,573	25,545,375	(16.7%)
Liabilities:			
Current Liabilities	8,293,203	16,269,909	96.2%
Non-current Liabilities	16,206,480	14,123,636	(12.9%)
Total Liabilities	24,499,683	30,393,545	24.1%
* Shareholders' equity may include minority interest			
Year-to-Date Trading Indicators & Current V	/aluation Multiples		
Volume (Shrs '000)	16,037.9	P/E (x)	NM
Value (KWD '000)	1,795.2	P/BV (x)	0.86
Closing Price (KWD)	0.105	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.122	YTD Share Turnove	7.67%
Current Market Capitalization (KWD Million)	22.0	Beta	0.29
Courses Verman Danasarsh & Danasarsh & Danasarsh			

Source: Kamco Research & Boursa Kuwait

NM: Not Meaningful

Pricing data as of 27-Mar-25

kamcoinvest.com

Disclosure:

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