

## Burgan Bank

### 9M-2021 Financial Results Announcement

Profitability	9M-2020	9M-2021	Variance
Net Profit / (Loss) (KWD)	32,575,000	40,276,000	24%
Earnings Per Share (fils)	9.70	13.40	38%
Total Operating Revenue (KWD)	164,546,000	166,609,000	1.3%
Net Operating Profit / (Loss) (KWD)	95,609,000	96,445,000	0.9%
Return on Average Equity (ROAE)	6.86%	5.93%	
Return on Average Assets (ROAA)	0.73%	0.59%	

Balance Sheet Summary (KWD)	30-Sep-20	30-Sep-21	Variance
<b>Assets:</b>			
Current Assets	4,351,281,000	4,344,906,000	(0.1%)
Non-current Assets	2,591,580,000	2,619,862,000	1.1%
Total Assets	6,942,861,000	6,964,768,000	0.3%
Shareholders' Equity*	705,084,000	688,899,000	(2.3%)

#### Liabilities:

Current Liabilities	5,608,988,000	5,412,577,000	(3.5%)
Non-current Liabilities	423,353,000	669,801,000	58.2%
Total Liabilities	6,032,341,000	6,082,378,000	0.8%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	521,719.9	P/E (x)	16.13
Value (KWD '000)	117,667.5	P/BV (x)	0.97
Closing Price (KWD)	0.242	Dividend Yield	1.96%
Book Value Per Share (KWD)	0.250	YTD Share Turnover	18.93%
Current Market Capitalization (KWD Million)	667.0	Beta	1.1

Source: Kamco Research & Boursa Kuwait

Pricing data as of 3-Nov-21

NM: Not Meaningful

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#### Disclosure:

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