

## Burgan Bank

### FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	46,437,000	46,534,000	0%
Earnings Per Share (fils)	9.80	9.40	(4%)
Total Operating Revenue (KWD)	229,042,000	267,798,000	17%
Net Operating Profit / (Loss) (KWD)	98,556,000	104,666,000	6%
Cash Dividends Per Share (fils)	6.00	6.00	
Bonus Shares (%)	5.0%	5.0%	
Return on Average Equity (ROAE)	5.35%	5.33%	
Return on Average Assets (ROAA)	0.60%	0.54%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
<b>Assets:</b>			
Current Assets	5,334,300,000	5,786,688,000	8%
Non-current Assets	2,824,186,000	3,312,127,000	17%
Total Assets	8,158,486,000	9,098,815,000	12%
Shareholders' Equity*	873,535,000	871,150,000	(0%)
<b>Liabilities:</b>			
Current Liabilities	6,535,718,000	7,283,936,000	11%
Non-current Liabilities	602,910,000	763,578,000	27%
Total Liabilities	7,138,628,000	8,047,514,000	13%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	114,632.4	P/E (x)	16.69
Value (KWD '000)	23,663.9	P/BV (x)	0.89
Closing Price (KWD)	0.204	Dividend Yield	2.94%
Book Value Per Share (KWD)	0.229	YTD Share Turnove	3.01%
Current Market Capitalization (KWD Million)	776.4	Beta	1.09

Source: Kamco Research & Boursa Kuwait

Pricing data as of 1-Feb-26

NM: Not Meaningful

[kamcoinvest.com](http://kamcoinvest.com)

#### Disclosure:

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