

Boursa Kuwait Securities Company (K.P.S.C.)
FY-2020 Financial Results Announcement

Profitability	FY-2019	FY-2020	Variance
Net Profit / (Loss) (KWD)	9,591,752	25,808,302	169.1%
Earnings Per Share (fils)	47.77	128.54	169.1%
Total Operating Revenue (KWD)	14,202,928	22,170,674	56.1%
Net Operating Profit / (Loss) (KWD)	7,102,409	11,810,456	66.3%
Cash Dividends Per Share (fils)	25.00	40.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	35.12%	60.79%	
Return on Average Assets (ROAA)	31.04%	36.78%	

Balance Sheet Summary (KWD)	31-Dec-19	31-Dec-20	Variance
Assets:			
Current Assets	20,925,028	55,043,342	163.1%
Non-current Assets	15,269,420	49,117,122	221.7%
Total Assets	36,194,448	104,160,464	187.8%
Shareholders' Equity*	32,101,774	52,804,073	64.5%
Liabilities:			
Current Liabilities	2,794,221	7,469,934	167.3%
Non-current Liabilities	1,298,453	5,956,058	358.7%
Total Liabilities	4,092,674	13,425,992	228.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	16,533.9	P/E (x)	9.26
Value (KWD '000)	19,126.0	P/BV (x)	4.52
Closing Price (KWD)	1.190	Dividend Yield*	2.10%
Book Value Per Share (KWD)	0.263	YTD Share Turnover	8.23%
Current Market Capitalization (KWD Million)	238.9	Beta	NA

Source: Kamco Invest Research & Boursa Kuwait

Pricing data as of 1-Mar-21

MM: Not Meaningful * Dividend Yield is based on latest paid dividends.

kamcoinvest.com

Disclosure:

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