

Boursa Kuwait Securities Company (K.P.S.C.)

9M-2020 Financial Results Announcement

Profitability	9M-2019	9M-2020	Variance
Net Profit / (Loss) (KWD)	6,840,845	21,808,114	218.8%
Earnings Per Share (fils)	34.57	108.62	214.2%
Total Operating Revenue (KWD)	10,513,600	13,243,290	26.0%
Net Operating Profit / (Loss) (KWD)	5,039,532	7,144,541	41.77%
Return on Average Equity (ROAE)	NA	62.77%	
Return on Average Assets (ROAA)	NA	36.39%	

Balance Sheet Summary (KWD)	30-Sep-19	30-Sep-20	Variance
Assets:			
Current Assets	21,187,188	49,127,006	131.9%
Non-current Assets	14,482,633	50,167,539	246.4%
Total Assets	35,669,821	99,294,545	178.4%
Shareholders' Equity*	29,364,297	48,890,494	66.5%

Liabilities:

Current Liabilities	5,023,186	7,999,209	59.2%
Non-current Liabilities	1,282,338	5,763,897	349.5%
Total Liabilities	6,305,524	13,763,106	118.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	38,795.2	P/E (x)	9.62
Value (KWD '000)	42,826.8	P/BV (x)	4.83
Closing Price (KWD)	1.177	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.244	YTD Share Turnover	19.32%
Current Market Capitalization (KWD Million)	236.3	Beta	NA

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Nov-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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