

Boursa Kuwait Securities Company (K.P.S.C.)

1H-2021 Financial Results Announcement

Profitability	1H-2020	1H-2021	Variance
Net Profit / (Loss) (KWD)	5,631,184	7,836,212	39.16%
Earnings Per Share (fils)	28.05	39.03	39.14%
Total Operating Revenue (KWD)	6,766,415	14,876,509	119.9%
Net Operating Profit / (Loss) (KWD)	3,648,945	9,106,706	149.6%
Return on Average Equity (ROAE)	69.56%	65.66%	
Return on Average Assets (ROAA)	54.57%	37.80%	

Balance Sheet Summary (KWD)	30-Jun-20	30-Jun-21	Variance
Assets:			
Current Assets	22,783,868	57,537,773	152.5%
Non-current Assets	18,918,417	48,972,034	158.9%
Total Assets	41,702,285	106,509,807	155.4%
Shareholders' Equity*	32,713,564	52,609,255	60.8%

Liabilities:

Current Liabilities	7,756,738	10,894,568	40.5%
Non-current Liabilities	1,231,983	5,710,215	363.5%
Total Liabilities	8,988,721	16,604,783	84.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	68,918.6	P/E (x)	11.60
Value (KWD '000)	84,469.5	P/BV (x)	6.17
Closing Price (KWD)	1.618	Dividend Yield	2.47%
Book Value Per Share (KWD)	0.262	YTD Share Turnover	34.33%
Current Market Capitalization (KWD Million)	324.9	Beta	0.8

Source: Kamco Research & Boursa Kuwait

Pricing data as of 3-Aug-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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