

Boursa Kuwait Securities Co.

FY-2024 Financial Results Announcement

| | FY-2023 | FY-2024 | Variance |
|-------------------------------------|------------|------------|----------|
| Net Profit / (Loss) (KWD) | 15,797,881 | 18,179,748 | 15.08% |
| Earnings Per Share (fils) | 78.68 | 90.55 | 15.08% |
| Total Operating Revenue (KWD) | 30,681,996 | 36,314,681 | 18.36% |
| Net Operating Profit / (Loss) (KWD) | 18,272,690 | 22,400,992 | 22.59% |
| Cash Dividends Per Share (fils) | 74.00 | 82.00 | |
| Bonus Shares (%) | 0.0% | 0.0% | |
| Return on Average Equity (ROAE) | 24.36% | 27.59% | |
| Return on Average Assets (ROAA) | 13.25% | 14.84% | |

| Balance Sheet Summary (KWD) | 31-Dec-23 | 31-Dec-24 | Variance |
|-----------------------------|-------------|-------------|----------|
| Assets: | | | |
| Current Assets | 68,766,212 | 74,771,814 | 8.7% |
| Non-current Assets | 50,119,755 | 51,373,843 | 2.5% |
| Total Assets | 118,885,967 | 126,145,657 | 6.1% |

| | | | |
|-------------------------|------------|------------|-------|
| Shareholders' Equity* | 64,229,945 | 67,552,287 | 5.2% |
| Liabilities: | | | |
| Current Liabilities | 8,428,392 | 9,625,381 | 14.2% |
| Non-current Liabilities | 2,048,305 | 2,093,737 | 2.2% |
| Total Liabilities | 10,476,697 | 11,719,118 | 11.9% |

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

| | | | |
|---|----------|-------------------|-------|
| Volume (Shrs '000) | 10,647.1 | P/E (x) | 31.48 |
| Value (KWD '000) | 28,357.7 | P/BV (x) | 8.47 |
| Closing Price (KWD) | 2.850 | Dividend Yield | 2.88% |
| Book Value Per Share (KWD) | 0.336 | YTD Share Turnove | 5.30% |
| Current Market Capitalization (KWD Million) | 572.2 | Beta | 0.90 |

Source: Kamco Research & Boursa Kuwait

Pricing data as of 23-Feb-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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