

Boursa Kuwait Securities Co.

1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	8,420,353	9,379,160	11.39%
Earnings Per Share (fils)	41.94	46.71	11.39%
Total Operating Revenue (KWD)	15,144,173	17,146,864	13.22%
Net Operating Profit / (Loss) (KWD)	9,892,997	11,576,809	17.02%
Return on Average Equity (ROAE)	27.29%	28.99%	
Return on Average Assets (ROAA)	14.23%	15.00%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
Assets:			
Current Assets	60,547,759	62,832,709	3.8%
Non-current Assets	49,442,196	50,539,636	2.2%
Total Assets	109,989,955	113,372,345	3.1%
Shareholders' Equity*	56,852,417	58,751,699	3.3%

Liabilities:

Current Liabilities	9,580,986	9,243,322	(3.5%)
Non-current Liabilities	2,319,521	1,851,081	(20.2%)
Total Liabilities	11,900,507	11,094,403	(6.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	29,080.0	P/E (x)	24.83
Value (KWD '000)	58,859.7	P/BV (x)	7.08
Closing Price (KWD)	2.072	Dividend Yield	3.57%
Book Value Per Share (KWD)	0.293	YTD Share Turnove	14.48%
Current Market Capitalization (KWD Million)	416.0	Beta	0.89

Source: Kamco Research & Boursa Kuwait

Pricing data as of 30-Jul-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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