

## Boursa Kuwait Securities Co.

### 9M-2022 Financial Results Announcement

Profitability	9M-2021	9M-2022	Variance
Net Profit / (Loss) (KWD)	11,682,360	15,089,624	29.17%
Earnings Per Share (fils)	58.19	75.16	29.17%
Total Operating Revenue (KWD)	22,458,603	26,435,357	17.7%
Net Operating Profit / (Loss) (KWD)	13,429,367	19,004,192	41.5%
Return on Average Equity (ROAE)	29.77%	32.41%	
Return on Average Assets (ROAA)	15.29%	17.50%	

Balance Sheet Summary (KWD)	30-Sep-21	30-Sep-22	Variance
<b>Assets:</b>			
Current Assets	57,280,300	65,318,354	14.0%
Non-current Assets	48,521,354	49,385,913	1.8%
Total Assets	105,801,654	114,704,267	8.4%
Shareholders' Equity*	56,455,403	62,647,503	11.0%

#### Liabilities:

Current Liabilities	8,759,565	8,519,297	(2.7%)
Non-current Liabilities	2,347,025	2,163,358	(7.8%)
Total Liabilities	11,106,590	10,682,655	(3.8%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	35,158.4	P/E (x)	23.60
Value (KWD '000)	84,251.1	P/BV (x)	7.27
Closing Price (KWD)	2.268	Dividend Yield	2.87%
Book Value Per Share (KWD)	0.312	YTD Share Turnove	17.5%
Current Market Capitalization (KWD Million)	455.4	Beta	0.93

Source: Kamco Research & Boursa Kuwait

Pricing data as of 30-Oct-22

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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