

Boursa Kuwait Securities Co.

1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	7,836,212	10,715,704	36.75%
Earnings Per Share (fils)	39.03	53.37	36.75%
Total Operating Revenue (KWD)	15,137,327	18,432,080	21.8%
Net Operating Profit / (Loss) (KWD)	9,106,706	13,441,573	47.6%
Return on Average Equity (ROAE)	37.25%	33.86%	
Return on Average Assets (ROAA)	21.44%	17.28%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	57,537,773	61,323,391	6.6%
Non-current Assets	48,972,034	49,434,189	0.9%
Total Assets	106,509,807	110,757,580	4.0%
Shareholders' Equity*	52,609,255	58,273,583	10.8%

Liabilities:

Current Liabilities	10,894,568	10,614,596	(2.6%)
Non-current Liabilities	5,710,215	2,082,077	(63.5%)
Total Liabilities	16,604,783	12,696,673	(23.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	29,394.9	P/E (x)	24.75
Value (KWD '000)	71,401.7	P/BV (x)	7.97
Closing Price (KWD)	2.314	Dividend Yield	2.81%
Book Value Per Share (KWD)	0.290	YTD Share Turnove	14.64%
Current Market Capitalization (KWD Million)	464.6	Beta	0.82

Source: Kamco Research & Boursa Kuwait

Pricing data as of 1-Aug-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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