

Boursa Kuwait Securities Co.

1H-2023 Financial Results Announcement

Profitability	1H-2022	1H-2023	Variance
Net Profit / (Loss) (KWD)	10,715,704	8,420,353	(21.4%)
Earnings Per Share (fils)	53.37	41.94	(21.4%)
Total Operating Revenue (KWD)	18,432,080	15,144,173	(17.8%)
Net Operating Profit / (Loss) (KWD)	13,441,573	9,892,997	(26.4%)
Return on Average Equity (ROAE)	32.47%	27.29%	
Return on Average Assets (ROAA)	16.57%	14.23%	

Balance Sheet Summary (KWD)	30-Jun-22	30-Jun-23	Variance
Assets:			
Current Assets	61,323,391	60,547,759	(1.3%)
Non-current Assets	49,434,189	49,442,196	0.0%
Total Assets	110,757,580	109,989,955	(0.7%)
Shareholders' Equity*	58,273,583	56,852,417	(2%)

Liabilities:

Current Liabilities	10,614,596	9,580,986	(9.7%)
Non-current Liabilities	2,082,077	2,319,521	11.4%
Total Liabilities	12,696,673	11,900,507	(6.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	25,240.8	P/E (x)	24.31
Value (KWD '000)	47,147.5	P/BV (x)	6.72
Closing Price (KWD)	1.902	Dividend Yield	4.47%
Book Value Per Share (KWD)	0.283	YTD Share Turnove	12.57%
Current Market Capitalization (KWD Million)	381.9	Beta	0.86

Source: Kamco Research & Boursa Kuwait

Pricing data as of 30-Jul-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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