

## Boursa Kuwait Securities Co.

### 1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	9,379,160	15,111,594	61.1%
Earnings Per Share (fils)	46.71	75.27	61.1%
Total Operating Revenue (KWD)	17,146,864	24,198,814	41.1%
Net Operating Profit / (Loss) (KWD)	11,576,809	18,468,287	59.5%
Return on Average Equity (ROAE)	24.96%	32.26%	
Return on Average Assets (ROAA)	12.92%	16.99%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
<b>Assets:</b>			
Current Assets	62,832,709	71,999,952	14.6%
Non-current Assets	50,539,636	51,866,980	2.6%
Total Assets	113,372,345	123,866,932	9.3%
Shareholders' Equity*	58,751,699	66,200,269	12.7%

#### Liabilities:

Current Liabilities	9,243,322	10,253,343	10.9%
Non-current Liabilities	1,851,081	2,230,272	20.5%
Total Liabilities	11,094,403	12,483,615	12.5%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	37,504.4	P/E (x)	33.72
Value (KWD '000)	106,382.9	P/BV (x)	10.27
Closing Price (KWD)	3.385	Dividend Yield	2.42%
Book Value Per Share (KWD)	0.330	YTD Share Turnove	18.68%
Current Market Capitalization (KWD Million)	679.6	Beta	0.94

Source: Kamco Research & Boursa Kuwait

Pricing data as of 29-Jul-25

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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