

Boubyan Petrochemical Co.*
February 22, 2021
9M-2020/21 Financial Results Announcement

Profitability	9M-2019/20	9M-2020/21	Variance
Net Profit / (Loss) (KWD)	4,483,550	7,407,293	65%
Earnings Per Share (fils)	8.73	14.69	68%
Total Operating Revenue (KWD)	56,865,315	49,326,682	(13.3%)
Gross Profit / (Loss) (KWD)	23,292,862	20,290,384	(12.9%)
Return on Average Equity (ROAE)	4.49%	6.39%	
Return on Average Assets (ROAA)	2.12%	2.70%	

Balance Sheet Summary (KWD)	31-Jan-20	31-Jan-21	Variance
Assets:			
Current Assets	54,278,319	84,995,918	56.6%
Non-current Assets	497,221,922	453,852,802	(8.7%)
Total Assets	551,500,241	538,848,720	(2.3%)

Shareholders' Equity*	249,461,496	211,863,450	(15.1%)
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Liabilities:

Current Liabilities	71,257,958	70,053,779	(1.7%)
Non-current Liabilities	196,305,479	218,670,618	11.4%
Total Liabilities	267,563,437	288,724,397	7.9%

*Fiscal Year Ends in April

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	13,443.9	P/E (x)	16.72
Value (KWD '000)	3,415.6	P/BV (x)	1.16
Closing Price (KWD)	0.259	Dividend Yield	3.09%
Book Value Per Share (KWD)	0.407	YTD Share Turnover	2.51%
Current Market Capitalization (KWD Million)	246.6	Beta	0.43

Source: Kamco Research & Boursa Kuwait

NM: Not Meaningful

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Disclosure:

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