

Boubyan Petrochemical Co.*

9M-2021/22 Financial Results Announcement

Profitability	9M-2020/21	9M-2021/22	Variance
Net Profit / (Loss) (KWD)	7,407,293	8,157,812	10%
Earnings Per Share (fils)	14.69	15.70	7%
Total Operating Revenue (KWD)	49,326,682	54,523,064	10.5%
Net Operating Profit / (Loss) (KWD)	20,290,384	24,204,466	19.3%
Return on Average Equity (ROAE)	6.39%	8.49%	
Return on Average Assets (ROAA)	2.70%	3.40%	

Balance Sheet Summary (KWD)	31-Jan-21	31-Jan-22	Variance
Assets:			
Current Assets	84,995,918	118,568,739	39.5%
Non-current Assets	453,852,802	475,233,736	4.7%
Total Assets	538,848,720	593,802,475	10.2%
Shareholders' Equity*	211,863,450	242,000,160	14.2%

Liabilities:

Current Liabilities	70,053,779	66,142,773	(5.6%)
Non-current Liabilities	218,670,618	255,865,532	17.0%
Total Liabilities	288,724,397	322,008,305	11.5%

* Shareholders' equity may include minority interest

*Fiscal Year Ends in April

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	18,606.9	P/E (x)	26.27
Value (KWD '000)	16,983.5	P/BV (x)	2.09
Closing Price (KWD)	0.947	Dividend Yield	5.65%
Book Value Per Share (KWD)	0.480	YTD Share Turnover	3.48%
Current Market Capitalization (KWD Million)	506.5	Beta	0.7

Source: Kamco Research & Boursa Kuwait

Pricing data as of 22-Feb-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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