

Boubyan Petrochemical Co.*
March 10, 2020
Kuwait Stock Exchange 9M-2019/20 Financial Results Announcement

Profitability	9M-2018/19	9M-2019/20	Variance
Net Profit / (Loss) (KWD)	3,152,237	4,483,550	42%
Earnings Per Share (fils)	6.07	8.73	44%
Total Operating Revenue (KWD)	44,943,877	62,948,140	40.1%
Gross Profit / (Loss) (KWD)	18,921,189	25,634,836	35.5%
Return on Average Equity (ROAE)	4.44%	4.51%	
Return on Average Assets (ROAA)	2.03%	2.14%	

Balance Sheet Summary (KWD)	31-Jan-19	31-Jan-20	Variance
Assets:			
Current Assets	83,187,129	54,278,319	(34.8%)
Non-current Assets	481,816,982	492,204,823	2.2%
Total Assets	565,004,111	546,483,142	(3.3%)
Shareholders' Equity*	277,020,281	249,461,496	(9.9%)

Liabilities:

Current Liabilities	46,433,767	71,257,958	53.5%
Non-current Liabilities	203,770,351	196,305,479	(3.7%)
Total Liabilities	250,204,118	267,563,437	6.9%

*Fiscal Year Ends in April

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	13,443.9	P/E (x)	20.76
Value (KWD '000)	3,415.6	P/BV (x)	0.99
Closing Price (KWD)	0.259	Dividend Yield	3.09%
Book Value Per Share (KWD)	0.480	YTD Share Turnover	2.51%
Current Market Capitalization (KWD Million)	246.6	Beta	0.43

Source: Kamco Research & Boursa Kuwait

NM: Not Meaningful

kamcoinvest.com
Disclosure:

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