

## Boubyan Bank

### 1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	41,273,009	49,610,288	20%
Earnings Per Share (fils)	9.11	11.09	22%
Total Operating Revenue (KWD)	109,173,717	121,446,516	11%
Net Operating Profit / (Loss) (KWD)	55,525,111	61,350,786	10%
Return on Average Equity (ROAE)	8.29%	10.55%	
Return on Average Assets (ROAA)	0.84%	1.05%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
<b>Assets:</b>			
Current Assets	5,508,690,634	6,027,525,000	9.4%
Non-current Assets	2,515,430,398	2,863,795,726	13.8%
Total Assets	8,024,121,032	8,891,320,726	10.8%
Shareholders' Equity*	815,289,586	868,043,536	6.5%

#### Liabilities:

Current Liabilities	6,045,817,119	7,265,018,900	20.2%
Non-current Liabilities	986,551,868	585,003,522	(40.7%)
Total Liabilities	7,032,368,987	7,850,022,422	11.6%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	260,000.8	P/E (x)	27.49
Value (KWD '000)	157,007.6	P/BV (x)	2.81
Closing Price (KWD)	0.581	Dividend Yield	1.38%
Book Value Per Share (KWD)	0.207	YTD Share Turnove	6.19%
Current Market Capitalization (KWD Million)	2,440.7	Beta	1.04

Source: Kamco Research & Boursa Kuwait

Pricing data as of 17-Jul-24

NM: Not Meaningful

[kamcoinvest.com](https://kamcoinvest.com)

#### Disclosure:

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