

Boubyan Bank

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	24,991,913	26,480,892	6%
Earnings Per Share (fils)	4.98	5.31	7%
Total Operating Revenue (KWD)	61,625,408	65,413,443	6%
Net Operating Profit / (Loss) (KWD)	31,739,949	34,844,444	10%
Return on Average Equity (ROAE)	9.96%	11.30%	
Return on Average Assets (ROAA)	0.99%	1.07%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	6,291,491,000	6,077,173,285	(3.4%)
Non-current Assets	2,381,633,937	3,643,511,163	53.0%
Total Assets	8,673,124,937	9,720,684,448	12.1%
Shareholders' Equity*	847,808,222	892,345,469	5.3%

Liabilities:

Current Liabilities	7,069,121,900	7,285,332,900	3.1%
Non-current Liabilities	582,465,130	1,368,677,455	135.0%
Total Liabilities	7,651,587,030	8,654,010,355	13.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	242,427.3	P/E (x)	NM
Value (KWD '000)	153,795.9	P/BV (x)	3.16
Closing Price (KWD)	0.640	Dividend Yield	1.56%
Book Value Per Share (KWD)	0.202	YTD Share Turnove	5.50%
Current Market Capitalization (KWD Million)	2,822.9	Beta	1.04

Source: Kamco Research & Boursa Kuwait

Pricing data as of 22-Apr-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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