

Boubyan Bank

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	49,610,288	52,300,663	5.4%
Earnings Per Share (fils)	10.56	11.17	5.8%
Total Operating Revenue (KWD)	121,446,516	131,252,467	8.1%
Net Operating Profit / (Loss) (KWD)	61,350,786	67,311,259	9.7%
Return on Average Equity (ROAE)	8.74%	8.54%	
Return on Average Assets (ROAA)	0.87%	0.81%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	6,027,525,000	6,136,421,877	1.8%
Non-current Assets	2,863,795,726	3,816,139,856	33.3%
Total Assets	8,891,320,726	9,952,561,733	11.9%
Shareholders' Equity*	868,043,536	917,531,598	5.7%

Liabilities:

Current Liabilities	7,265,018,900	7,522,896,900	3.5%
Non-current Liabilities	585,003,522	1,338,701,646	128.8%
Total Liabilities	7,850,022,422	8,861,598,546	12.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	430,987.2	P/E (x)	41.44
Value (KWD '000)	282,734.6	P/BV (x)	3.44
Closing Price (KWD)	0.716	Dividend Yield	1.40%
Book Value Per Share (KWD)	0.208	YTD Share Turnove	9.77%
Current Market Capitalization (KWD Million)	3,158.1	Beta	1.03

Source: Kamco Research & Boursa Kuwait

Pricing data as of 22-Jul-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest