

Beyout Investment Group Holding Co.

FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	7,679,608	8,402,558	9.41%
Earnings Per Share (fils)	25.60	28.01	9.41%
Total Operating Revenue (KWD)	75,710,130	78,065,770	3.11%
Net Operating Profit / (Loss) (KWD)	11,761,131	13,149,688	11.81%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	29.95%	16.08%	
Return on Average Assets (ROAA)	11.33%	4.82%	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
Assets:			
Current Assets	30,034,126	49,304,616	64.2%
Non-current Assets	105,485,170	163,690,452	55.2%
Total Assets	135,519,296	212,995,068	57.2%

Shareholders' Equity*	51,276,424	53,203,007	3.8%
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Liabilities:			
Current Liabilities	29,006,515	36,143,071	24.6%
Non-current Liabilities	53,303,994	121,946,915	128.8%
Total Liabilities	82,310,509	158,089,986	92.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	47,735.8	P/E (x)	14.85
Value (KWD '000)	20,048.2	P/BV (x)	2.35
Closing Price (KWD)	0.416	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.177	YTD Share Turnove	15.91%
Current Market Capitalization (KWD Million)	124.8	Beta	0.33

Source: Kamco Research & Boursa Kuwait

Pricing data as of 16-Mar-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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