

Bayan Investment Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	2,125,767	489,695	(77%)
Earnings Per Share (fils)	9.77	2.25	(77%)
Total Operating Revenue (KWD)	2,493,611	943,477	(62%)
Net Operating Profit / (Loss) (KWD)	2,126,014	492,158	(77%)
Return on Average Equity (ROAE)	16.33%	3.77%	
Return on Average Assets (ROAA)	13.59%	3.22%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	4,944,945	6,855,674	39%
Non-current Assets	9,986,956	8,838,179	(12%)
Total Assets	14,931,901	15,693,853	5%
Shareholders' Equity*	12,619,536	13,502,850	7%

Liabilities:

Current Liabilities	1,475,902	1,764,362	20%
Non-current Liabilities	870,478	459,369	(47%)
Total Liabilities	2,346,380	2,223,731	(5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	169,055.8	P/E (x)	30.59
Value (KWD '000)	10,491.0	P/BV (x)	1.12
Closing Price (KWD)	0.064	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.057	YTD Share Turnove	71.67%
Current Market Capitalization (KWD Million)	15.1	Beta	0.75

Source: Kamco Research & Boursa Kuwait

Pricing data as of 5-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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