

Bayan Investment Co.

9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	(183,448)	2,128,835	NM
Earnings Per Share (fils)	(0.89)	10.07	NM
Total Operating Revenue (KWD)	461,186	2,639,270	472%
Net Operating Profit / (Loss) (KWD)	(183,205)	2,129,389	NM
Return on Average Equity (ROAE)	NM	16.81%	
Return on Average Assets (ROAA)	NM	14.64%	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
Assets:			
Current Assets	5,041,704	4,765,089	(5.5%)
Non-current Assets	10,300,376	9,540,874	(7.4%)
Total Assets	15,342,080	14,305,963	(6.8%)
Shareholders' Equity*	13,130,702	12,697,513	(3.3%)

Liabilities:

Current Liabilities	1,380,236	1,145,344	(17.0%)
Non-current Liabilities	861,944	496,788	(42.4%)
Total Liabilities	2,242,180	1,642,132	(26.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	483,527.4	P/E (x)	6.75
Value (KWD '000)	29,988.1	P/BV (x)	1.15
Closing Price (KWD)	0.064	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.055	YTD Share Turnove	211.13%
Current Market Capitalization (KWD Million)	14.7	Beta	0.73

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Nov-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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