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Investment Strategy & Research

Bahrain Bourse - Corporate Earnings - Q2 - 2022

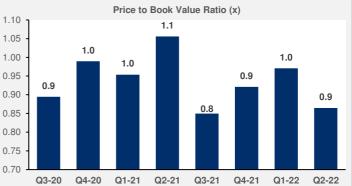


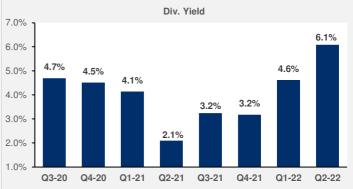




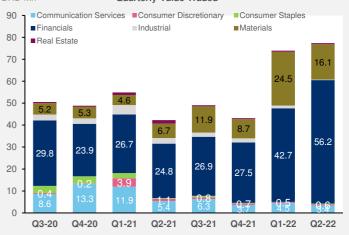








BHD Mn **Quarterly Value Traded**



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Bahrain Bourse - Corporate Earnings - 1H - 2022

Company Name	(Figures in BHD Mn)	Net Profit (Loss) 1H-2021	Net Profit (Loss) 1H - 2022	Variance %	EPS 1H - 2021 (BHD)	EPS 1H- 2022 (BHD)	Net Profit (Loss) Q2-2021	Net Profit (Loss) Q2-2022	Variance %
Al Ahli United Bank		112.56	128.52	14.2%	0.010	0.011	52.38	64.08	22.3%
Al Salam Bank		10.66	20.01	87.7%	0.004	0.009	4.58	13.50	195.1%
Bahrain Islamic Bank		2.60	8.27	218.0%	0.002	0.006	(1.71)	3.30	NM
National Bank of Bahrain		30.50	39.40	29.2%	0.015	0.030	14.90	20.00	34.2%
AlKhaleeji Commercial Bank		6.01	6.81	13.4%	0.004	0.005	3.90	3.36	(13.8%)
Arab Insurance Group		3.10	2.02	(35.0%)	0.024	0.010	2.53	1.02	(59.7%)
Bahrain & Kuwait Insurance Co.		2.44	2.66	9.0%	0.016	0.018	1.49	1.47	(0.7%)
Bahrain Commercial Facilities Co.		2.41	4.38	81.9%	0.012	0.021	1.26	2.71	114.9%
Esterad Investment Co.		0.73	0.56	(23.1%)	0.001	0.004	0.53	0.31	(41.1%)
GFH Financial Group		13.97	15.90	13.9%	0.002	0.005	7.89	8.69	10.2% NM
United Gulf Holding Company		0.17	(0.95) 7.25	NM NM	0.001	(0.002) 0.036	0.45	(2.79) 4.19	829.3%
United Gulf Investment Corporation Arab Banking Corporation		20.74	26.39	27.3%	0.003	0.038	9.42	14.70	56.0%
Solidarity Bahrain BSC		1.56	1.98	26.6%	0.008	0.008	0.72	0.95	32.8%
Bahrain National Holding Co.		3.14	5.64	79.6%	0.000	0.014	1.26	(2.13)	NM
Albaraka Banking Group		19.85	34.18	79.0%	0.028	0.023	10.21	17.00	66.6%
INOVEST		(0.63)	0.54	NM	(0.010)	0.023	(0.60)	0.06	NM
Takaful International Co.		0.48	0.50	4.1%	0.003	0.002	0.23	0.00	(2.3%)
Financials		260.476		16.7%			122.948		22.5%
Bahrain Family Leisure Co.		(0.77)	(0.42)	45.1%	(0.021)	(0.012)	(0.69)	(0.34)	51.5%
Gulf Hotels Group		(0.63)	2.82	NM	(0.003)	0.012	(0.42)	0.70	NM
Banader Hotel Co.		(1.51)	(1.16)	23.3%	(0.041)	(0.032)	(0.78)	(0.62)	20.9%
National Hotels Co.		0.01	0.95	NM	0.000	0.008	(0.09)	0.32	NM
Bahrain Duty Free Shop Complex Co.		2.02	2.14	6.0%	0.008	0.014	0.50	0.82	63.9%
Consumer Discretionary		(0.88)	4.33	NM			(1.48)	0.89	NM
Bahrain Ship Repairing & Engineering Co.		0.62	0.57	(8.1%)	0.018	0.039	0.27	0.20	(28.0%)
Industrial		5.19	0.57	(89.0%)			2.56	0.20	(92.3%)
Aluminium Bahrain Co.		144.77	328.74	127.1%	0.102	0.232	92.58	181.94	96.5%
Materials		144.77	328.74	127.1%			92.58	181.94	96.5%
Zain Bahrain		2.77	2.85	2.8%	0.007	0.008	1.25	1.28	2.6%
Bahrain Cinema Co.		0.33	0.25	(23.1%)	0.004	0.004	0.65	(0.66)	NM
Bahrain Telecommunication Co.		37.53	37.85	0.9%	0.023	0.023	17.81	19.95	12.0%
Communication Services		40.63	40.96	0.8%			19.70	20.57	4.4%
Bahrain Maritime & Mercantile International Co.		1.88	3.40	81.2%	0.013	0.023	0.27	1.35	396.9%
General Trading & Food Processing Co.		0.86	1.15	33.5%	0.012	0.016	0.22	0.34	55.1%
Bahrain Flour Mills Co.		2.44	1.38	(43.3%)	0.098	0.055	1.33	(1.51)	NM
Nass Corporation		(7.80)	0.56	NM	(0.008)	0.003	(6.14)	0.09	NM
Delmon Poultry Co.		0.32	(0.29)	NM	(0.027)	(0.010)	0.05	(0.57)	NM
Consumer Staples		(2.30)		NM			(4.27)	(0.30)	93.0%
Bahrain Car Park Co.		0.37	0.30	(18.5%)	0.003	0.003	0.17	0.14	(19.6%)
Seef Properties Co.		2.30	3.02	31.3%	0.005	0.006	1.04	1.57	50.9%
Real Estate		2.668	3.320	24.4%			1.207	1.702	41.0%
Total Market		450.5	688.2	52.74%			233.2	355.7	52.48%

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Kamco Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq P.O. BOX : 28873, Safat 13149, State of Kuwait Tel: (+965) 2233 6600 Fax: (+965) 2249 2395 Email : <u>research@kamcoinvest.com</u> Website : <u>www.kamcoinvest.com</u>

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