KAMCO INVEST

Investment Strategy & Research

Bahrain Bourse - Corporate Earnings - Q2 - 2022

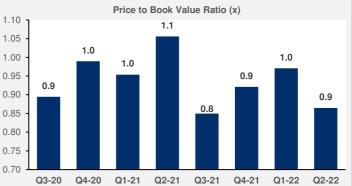


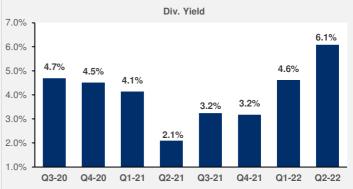




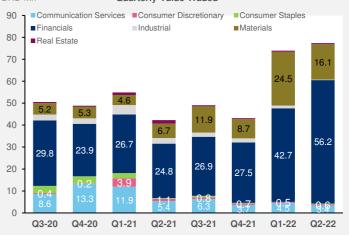








BHD Mn **Quarterly Value Traded**



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Bahrain Bourse - Corporate Earnings - 1H - 2022

| Company Name | (Figures in BHD Mn) | Net Profit (Loss) 1H-2021 | Net Profit (Loss) 1H - 2022 | Variance % | EPS 1H - 2021 (BHD) | EPS 1H- 2022 (BHD) | Net Profit (Loss) Q2-2021 | Net Profit (Loss) Q2-2022 | Variance % |
|---|---------------------|---------------------------|-----------------------------|------------|------------------------|-----------------------|---------------------------|---------------------------|-------------|
| Al Ahli United Bank | | 112.56 | 128.52 | 14.2% | 0.010 | 0.011 | 52.38 | 64.08 | 22.3% |
| Al Salam Bank | | 10.66 | 20.01 | 87.7% | 0.004 | 0.009 | 4.58 | 13.50 | 195.1% |
| Bahrain Islamic Bank | | 2.60 | 8.27 | 218.0% | 0.002 | 0.006 | (1.71) | 3.30 | NM |
| National Bank of Bahrain | | 30.50 | 39.40 | 29.2% | 0.015 | 0.030 | 14.90 | 20.00 | 34.2% |
| AlKhaleeji Commercial Bank | | 6.01 | 6.81 | 13.4% | 0.004 | 0.005 | 3.90 | 3.36 | (13.8%) |
| Arab Insurance Group | | 3.10 | 2.02 | (35.0%) | 0.024 | 0.010 | 2.53 | 1.02 | (59.7%) |
| Bahrain & Kuwait Insurance Co. | | 2.44 | 2.66 | 9.0% | 0.016 | 0.018 | 1.49 | 1.47 | (0.7%) |
| Bahrain Commercial Facilities Co. | | 2.41 | 4.38 | 81.9% | 0.012 | 0.021 | 1.26 | 2.71 | 114.9% |
| Esterad Investment Co. | | 0.73 | 0.56 | (23.1%) | 0.001 | 0.004 | 0.53 | 0.31 | (41.1%) |
| GFH Financial Group | | 13.97 | 15.90 | 13.9% | 0.002 | 0.005 | 7.89 | 8.69 | 10.2% NM |
| United Gulf Holding Company | | 0.17 | (0.95) 7.25 | NM NM | 0.001 | (0.002) 0.036 | 0.45 | (2.79) 4.19 | 829.3% |
| United Gulf Investment Corporation Arab Banking Corporation | | 20.74 | 26.39 | 27.3% | 0.003 | 0.038 | 9.42 | 14.70 | 56.0% |
| Solidarity Bahrain BSC | | 1.56 | 1.98 | 26.6% | 0.008 | 0.008 | 0.72 | 0.95 | 32.8% |
| Bahrain National Holding Co. | | 3.14 | 5.64 | 79.6% | 0.000 | 0.014 | 1.26 | (2.13) | NM |
| Albaraka Banking Group | | 19.85 | 34.18 | 79.0% | 0.028 | 0.023 | 10.21 | 17.00 | 66.6% |
| INOVEST | | (0.63) | 0.54 | NM | (0.010) | 0.023 | (0.60) | 0.06 | NM |
| Takaful International Co. | | 0.48 | 0.50 | 4.1% | 0.003 | 0.002 | 0.23 | 0.00 | (2.3%) |
| Financials | | 260.476 | | 16.7% | | | 122.948 | | 22.5% |
| Bahrain Family Leisure Co. | | (0.77) | (0.42) | 45.1% | (0.021) | (0.012) | (0.69) | (0.34) | 51.5% |
| Gulf Hotels Group | | (0.63) | 2.82 | NM | (0.003) | 0.012 | (0.42) | 0.70 | NM |
| Banader Hotel Co. | | (1.51) | (1.16) | 23.3% | (0.041) | (0.032) | (0.78) | (0.62) | 20.9% |
| National Hotels Co. | | 0.01 | 0.95 | NM | 0.000 | 0.008 | (0.09) | 0.32 | NM |
| Bahrain Duty Free Shop Complex Co. | | 2.02 | 2.14 | 6.0% | 0.008 | 0.014 | 0.50 | 0.82 | 63.9% |
| Consumer Discretionary | | (0.88) | 4.33 | NM | | | (1.48) | 0.89 | NM |
| Bahrain Ship Repairing & Engineering Co. | | 0.62 | 0.57 | (8.1%) | 0.018 | 0.039 | 0.27 | 0.20 | (28.0%) |
| Industrial | | 5.19 | 0.57 | (89.0%) | | | 2.56 | 0.20 | (92.3%) |
| Aluminium Bahrain Co. | | 144.77 | 328.74 | 127.1% | 0.102 | 0.232 | 92.58 | 181.94 | 96.5% |
| Materials | | 144.77 | 328.74 | 127.1% | | | 92.58 | 181.94 | 96.5% |
| Zain Bahrain | | 2.77 | 2.85 | 2.8% | 0.007 | 0.008 | 1.25 | 1.28 | 2.6% |
| Bahrain Cinema Co. | | 0.33 | 0.25 | (23.1%) | 0.004 | 0.004 | 0.65 | (0.66) | NM |
| Bahrain Telecommunication Co. | | 37.53 | 37.85 | 0.9% | 0.023 | 0.023 | 17.81 | 19.95 | 12.0% |
| Communication Services | | 40.63 | 40.96 | 0.8% | | | 19.70 | 20.57 | 4.4% |
| Bahrain Maritime & Mercantile International Co. | | 1.88 | 3.40 | 81.2% | 0.013 | 0.023 | 0.27 | 1.35 | 396.9% |
| General Trading & Food Processing Co. | | 0.86 | 1.15 | 33.5% | 0.012 | 0.016 | 0.22 | 0.34 | 55.1% |
| Bahrain Flour Mills Co. | | 2.44 | 1.38 | (43.3%) | 0.098 | 0.055 | 1.33 | (1.51) | NM |
| Nass Corporation | | (7.80) | 0.56 | NM | (0.008) | 0.003 | (6.14) | 0.09 | NM |
| Delmon Poultry Co. | | 0.32 | (0.29) | NM | (0.027) | (0.010) | 0.05 | (0.57) | NM |
| Consumer Staples | | (2.30) | | NM | | | (4.27) | (0.30) | 93.0% |
| Bahrain Car Park Co. | | 0.37 | 0.30 | (18.5%) | 0.003 | 0.003 | 0.17 | 0.14 | (19.6%) |
| Seef Properties Co. | | 2.30 | 3.02 | 31.3% | 0.005 | 0.006 | 1.04 | 1.57 | 50.9% |
| Real Estate | | 2.668 | 3.320 | 24.4% | | | 1.207 | 1.702 | 41.0% |
| Total Market | | 450.5 | 688.2 | 52.74% | | | 233.2 | 355.7 | 52.48% |

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