

## Bahrain Kuwait Insurance Co.

### 9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	3,258,883	3,240,400	(1%)
Earnings Per Share (fils)	22.00	22.00	(1%)
Total Operating Revenue (KWD)	29,185,859	19,300,884	(34%)
Net Operating Profit / (Loss) (KWD)	1,728,376	1,420,873	(18%)
Return on Average Equity (ROAE)	12.33%	11.54%	
Return on Average Assets (ROAA)	3.25%	2.83%	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
<b>Assets:</b>			
Current Assets	76,473,913	87,506,375	14.4%
Non-current Assets	55,012,729	68,663,478	24.8%
Total Assets	131,486,642	156,169,853	18.8%
Shareholders' Equity*	34,535,265	36,018,240	4.3%

#### Liabilities:

Current Liabilities	6,966,639	8,734,650	25.4%
Non-current Liabilities	88,409,693	109,729,285	24.1%
Total Liabilities	95,376,332	118,463,935	24.2%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	-	P/E (x)	7.01
Value (KWD '000)	-	P/BV (x)	0.79
Closing Price (KWD)	0.191	Dividend Yield	10.43%
Book Value Per Share (KWD)	0.241	YTD Share Turnove	0.00%
Current Market Capitalization (KWD Million)	28.5	Beta	0.01

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Nov-24

NM: Not Meaningful

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#### Disclosure:

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