

Bahrain Kuwait Insurance Co.

1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	1,949,067	2,161,277	11.0%
Earnings Per Share (fils)	13.00	14.00	11.0%
Total Operating Revenue (KWD)	15,942,409	17,506,793	9.8%
Net Operating Profit / (Loss) (KWD)	1,970,724	1,546,614	(22%)
Return on Average Equity (ROAE)	10.64%	11.04%	
Return on Average Assets (ROAA)	1.76%	2.03%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	63,642,409	70,807,465	11.3%
Non-current Assets	119,126,933	96,235,627	(19.2%)
Total Assets	182,769,342	167,043,092	(8.6%)
Shareholders' Equity*	32,261,165	32,086,966	(0.5%)

Liabilities:

Current Liabilities	27,330,133	31,536,583	15.4%
Non-current Liabilities	121,676,400	101,876,609	(16.3%)
Total Liabilities	149,006,533	133,413,192	(10.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	-	P/E (x)	8.07
Value (KWD '000)	-	P/BV (x)	0.89
Closing Price (KWD)	0.191	Dividend Yield	8.36%
Book Value Per Share (KWD)	0.215	YTD Share Turnove	0.00%
Current Market Capitalization (KWD Million)	28.7	Beta	0.02

Source: Kamco Research & Boursa Kuwait

Pricing data as of 25-Jul-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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