

Bahrain Kuwait Insurance Co.

9M-2020 Financial Results Announcement

Profitability	9M-2019	9M-2020	Variance
Net Profit / (Loss) (KWD)	2,207,184	2,507,982	13.6%
Earnings Per Share (fils)	15	18	14%
Total Operating Revenue (KWD)	22,819,823	23,252,207	1.9%
Net Operating Profit / (Loss) (KWD)	1,676,135	2,092,955	24.9%
Return on Average Equity (ROAE)	8.58%	8.15%	
Return on Average Assets (ROAA)	1.45%	1.30%	

Balance Sheet Summary (KWD)	30-Sep-19	30-Sep-20	Variance
Assets:			
Current Assets	66,647,441	67,855,843	1.8%
Non-current Assets	132,534,004	113,726,876	(14.2%)
Total Assets	199,181,445	181,582,719	(8.8%)
Shareholders' Equity*	29,788,084	31,107,486	4.4%

Liabilities:

Current Liabilities	31,669,449	27,197,922	(14.1%)
Non-current Liabilities	136,347,950	121,779,577	(10.7%)
Total Liabilities	168,017,399	148,977,499	(11.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	6.8	P/E (x)	11.53
Value (KWD '000)	1.4	P/BV (x)	0.92
Closing Price (KWD)	0.200	Dividend Yield	7.50%
Book Value Per Share (KWD)	0.218	YTD Share Turnover	0.00%
Current Market Capitalization (KWD Million)	28.6	Beta	0.02

Source: Kamco Research & Boursa Kuwait

Pricing data as of 8-Nov-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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