

Bahrain Kuwait Insurance Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	2,390,530	2,177,730	(9%)
Earnings Per Share (fils)	16.00	15.00	(9%)
Total Operating Revenue (KWD)	13,519,605	14,254,618	5%
Net Operating Profit / (Loss) (KWD)	1,287,790	1,244,197	(3%)
Cash Dividends Per Share (fils)	15.00	15.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	9.68%	8.64%	
Return on Average Assets (ROAA)	2.35%	2.02%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	85,215,076	79,668,749	(7%)
Non-current Assets	62,880,905	71,711,604	14%
Total Assets	148,095,981	151,380,353	2%

Shareholders' Equity*	34,421,062	35,648,241	4%
Liabilities:			
Current Liabilities	10,299,010	15,745,172	53%
Non-current Liabilities	101,769,087	98,915,699	(3%)
Total Liabilities	112,068,097	114,660,871	2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	-	P/E (x)	9.42
Value (KWD '000)	-	P/BV (x)	0.80
Closing Price (KWD)	0.191	Dividend Yield	10.43%
Book Value Per Share (KWD)	0.239	YTD Share Turnove	0.00%
Current Market Capitalization (KWD Million)	28.5	Beta	0.01

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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