

Burgan Bank

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	10,139,000	10,682,000	5%
Earnings Per Share (fils)	2.60	2.10	(19%)
Total Operating Revenue (KWD)	53,550,000	57,883,000	8%
Net Operating Profit / (Loss) (KWD)	23,778,000	24,443,000	3%
Return on Average Equity (ROAE)	5.39%	5.48%	
Return on Average Assets (ROAA)	0.61%	0.57%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	5,052,632,000	5,583,926,000	10.5%
Non-current Assets	2,714,250,000	3,039,789,000	12.0%
Total Assets	7,766,882,000	8,623,715,000	11.0%
Shareholders' Equity*	848,740,000	865,563,000	2.0%

Liabilities:

Current Liabilities	6,042,708,000	6,893,957,000	14.1%
Non-current Liabilities	734,413,000	677,632,000	(7.7%)
Total Liabilities	6,777,121,000	7,571,589,000	11.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	488,760.9	P/E (x)	NM
Value (KWD '000)	107,737.3	P/BV (x)	1.02
Closing Price (KWD)	0.231	Dividend Yield	2.59%
Book Value Per Share (KWD)	0.227	YTD Share Turnove	12.84%
Current Market Capitalization (KWD Million)	879.2	Beta	1.08

Source: Kamco Research & Boursa Kuwait

Pricing data as of 7-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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