

Burgan Bank

Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	10,682,000	5,109,000	(52%)
Earnings Per Share (fils)	2.00	0.60	(70%)
Total Operating Revenue (KWD)	57,883,000	63,789,000	10%
Net Operating Profit / (Loss) (KWD)	24,443,000	17,516,000	(28%)
Return on Average Equity (ROAE)	5.48%	4.79%	
Return on Average Assets (ROAA)	0.57%	0.45%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
Assets:			
Current Assets	5,583,926,000	5,900,113,000	6%
Non-current Assets	3,039,789,000	3,630,977,000	19%
Total Assets	8,623,715,000	9,531,090,000	11%
Shareholders' Equity*	865,563,000	845,256,000	(2%)

Liabilities:

Current Liabilities	6,893,957,000	7,833,734,000	14%
Non-current Liabilities	677,632,000	669,865,000	(1%)
Total Liabilities	7,571,589,000	8,503,599,000	12%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	298,024.3	P/E (x)	18.49
Value (KWD '000)	61,682.6	P/BV (x)	0.90
Closing Price (KWD)	0.199	Dividend Yield	3.01%
Book Value Per Share (KWD)	0.222	YTD Share Turnove	7.83%
Current Market Capitalization (KWD Million)	757.4	Beta	1.09

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest