

## Boursa Kuwait Securities Co.

### Q1-2024 Financial Results Announcement

	Q1-2023	Q1-2024	Variance
Net Profit / (Loss) (KWD)	4,312,258	4,684,520	8.63%
Earnings Per Share (fils)	21.48	23.33	8.63%
Total Operating Revenue (KWD)	7,660,125	8,373,500	9.31%
Net Operating Profit / (Loss) (KWD)	5,080,819	5,579,499	9.81%
Return on Average Equity (ROAE)	32.35%	30.28%	
Return on Average Assets (ROAA)	13.95%	13.10%	

Balance Sheet Summary (KWD)	31-Mar-23	31-Mar-24	Variance
<b>Assets:</b>			
Current Assets	74,129,499	73,240,294	(1.2%)
Non-current Assets	49,170,434	50,327,939	2.4%
Total Assets	123,299,933	123,568,233	0.2%
Shareholders' Equity*	52,744,322	54,057,059	2.5%

#### Liabilities:

Current Liabilities	28,771,458	26,175,824	(9.0%)
Non-current Liabilities	2,176,779	1,892,131	(13.1%)
Total Liabilities	30,948,237	28,067,955	(9.3%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	17,813.4	P/E (x)	24.71
Value (KWD '000)	35,540.0	P/BV (x)	7.39
Closing Price (KWD)	1.990	Dividend Yield	3.72%
Book Value Per Share (KWD)	0.269	YTD Share Turnove	8.87%
Current Market Capitalization (KWD Million)	399.5	Beta	0.91

Source: Kamco Research & Boursa Kuwait

Pricing data as of 5-May-24

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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