

Boursa Kuwait Securities Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	4,684,520	7,939,522	69.48%
Earnings Per Share (fils)	23.33	39.54	69.48%
Total Operating Revenue (KWD)	8,373,500	12,169,761	45.34%
Net Operating Profit / (Loss) (KWD)	5,579,499	9,450,635	69.38%
Return on Average Equity (ROAE)	27.34%	37.91%	
Return on Average Assets (ROAA)	13.34%	16.30%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	73,240,294	87,722,908	19.8%
Non-current Assets	50,327,939	51,742,316	2.8%
Total Assets	123,568,233	139,465,224	12.9%
Shareholders' Equity*	54,057,059	59,028,197	9.2%

Liabilities:

Current Liabilities	26,175,824	29,250,353	11.7%
Non-current Liabilities	1,892,131	2,048,612	8.3%
Total Liabilities	28,067,955	31,298,965	11.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	22,489.7	P/E (x)	68.28
Value (KWD '000)	60,572.6	P/BV (x)	9.18
Closing Price (KWD)	2.700	Dividend Yield	3.04%
Book Value Per Share (KWD)	0.294	YTD Share Turnove	11.20%
Current Market Capitalization (KWD Million)	542.1	Beta	0.93

Source: Kamco Research & Boursa Kuwait

Pricing data as of 1-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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