

Boursa Kuwait Securities Co.

9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	12,598,536	14,425,077	14.50%
Earnings Per Share (fils)	62.75	71.85	14.50%
Total Operating Revenue (KWD)	22,503,990	26,199,467	16.42%
Net Operating Profit / (Loss) (KWD)	14,785,517	17,930,019	21.27%
Return on Average Equity (ROAE)	25.08%	28.24%	
Return on Average Assets (ROAA)	13.56%	15.13%	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
Assets:			
Current Assets	64,501,973	68,411,375	6.1%
Non-current Assets	49,537,809	50,577,211	2.1%
Total Assets	114,039,782	118,988,586	4.3%
Shareholders' Equity*	61,030,600	63,797,616	4.5%

Liabilities:

Current Liabilities	7,680,974	7,651,282	(0.4%)
Non-current Liabilities	2,399,038	1,939,184	(19.2%)
Total Liabilities	10,080,012	9,590,466	(4.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	38,246.7	P/E (x)	22.94
Value (KWD '000)	77,596.8	P/BV (x)	6.34
Closing Price (KWD)	2.014	Dividend Yield	3.67%
Book Value Per Share (KWD)	0.318	YTD Share Turnove	19.05%
Current Market Capitalization (KWD Million)	404.4	Beta	0.90

Source: Kamco Research & Boursa Kuwait

Pricing data as of 30-Oct-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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