

Boursa Kuwait Securities Co.
FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	18,179,748	28,181,291	55.01%
Earnings Per Share (fils)	90.55	140.36	55.01%
Total Operating Revenue (KWD)	36,314,681	50,331,563	38.60%
Net Operating Profit / (Loss) (KWD)	22,400,992	34,544,789	54.21%
Cash Dividends Per Share (fils)	82.00	127.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	27.59%	38.39%	
Return on Average Assets (ROAA)	14.84%	20.95%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
Assets:			
Current Assets	74,771,814	86,085,057	15.13%
Non-current Assets	51,373,843	56,811,442	10.58%
Total Assets	126,145,657	142,896,499	13.28%
Shareholders' Equity*	67,552,287	79,269,966	17.35%
Liabilities:			
Current Liabilities	9,625,381	11,452,749	18.98%
Non-current Liabilities	2,093,737	2,402,699	14.76%
Total Liabilities	11,719,118	13,855,448	18.23%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	10,978.0	P/E (x)	22.31
Value (KWD '000)	35,437.1	P/BV (x)	7.93
Closing Price (KWD)	3.132	Dividend Yield	2.62%
Book Value Per Share (KWD)	0.395	YTD Share Turnove	5.47%
Current Market Capitalization (KWD Million)	628.8	Beta	0.93

Source: Kamco Research & Boursa Kuwait

Pricing data as of 23-Feb-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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